



PlanPlus Lunchtime Learning Series

Webcast Information Sessions

PlanPlus has received overwhelming response and wonderful feedback from our **Lunchtime Learning Series webcasts**. As a result, we will be continuing the series. The **Lunchtime Learning Series** consists of bi-weekly webcast presentations that run approximately 15 minutes in length.

Topics and dates for our next sessions are as follows:

- April 11th - Client Service Search & Admin Features (limited space available)
- April 25th - New Estate Planning Features
- May 9th - New Integrated Financial Plan Document
- May 23rd - Review of the Auto Model Process
- June 6th - Sensitivity Analysis in Lifegoals

After each session, a short questionnaire will be sent to all webcast participants asking for feedback and suggestions for future topics. Participants who respond will be entered in our draw each session for a Subway gift certificate for lunch. Our winner's to date are:

- Francois Lalonde - Planificateur Financier
- Louvie Ronse - Canaccord
- Cameron Hutt - Canaccord
- Todd Munroe = FOCUSfirst Financial

To allow for interactivity and questions in these sessions, "seating will be limited" and will be assigned on a first come first served basis. You must register to reserve your space. When registering, please be sure to include the name and date of the webcast(s) you wish to attend. Registering is easy, just click on the email address provided below.

We look forward to your continued participation at our **Lunchtime Learning Series** webcast sessions.

Bon Appétit!

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